



# Prequalification Form

**Kelly Lynch, Loan Specialist**  
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**klynch@kplselect.com**

<input type="checkbox"/> Purchase	<input type="checkbox"/> Owner	<input type="checkbox"/> SFR
<input type="checkbox"/> Rate & Term Refinance	<input type="checkbox"/> Non-Owner	<input type="checkbox"/> Condo
<input type="checkbox"/> Cash-Out Refinance	<input type="checkbox"/> Second Home	<input type="checkbox"/> PUD
<input type="checkbox"/> Second: HELOC / Fixed 2 <sup>nd</sup>	<input type="checkbox"/> FTHB	<input type="checkbox"/> # units _____
<input type="checkbox"/> Reverse Mortgage		

### Primary Borrower

Name: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Marital Status:  Unmarried  Married  Separated

Present Address: \_\_\_\_\_

\_\_\_\_\_

Own  Rent Monthly pymt \$\_\_\_\_\_ How long: \_\_\_\_\_

### Co- Borrower

Name: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Marital Status:  Unmarried  Married  Separated

Present Address: \_\_\_\_\_

\_\_\_\_\_

Own  Rent Monthly pymt \$\_\_\_\_\_ How long: \_\_\_\_\_

### Employment

Wage-earner (W2) - or -  Self-Employed

Employer Name: \_\_\_\_\_

Position: \_\_\_\_\_ How long? \_\_\_\_\_

\_\_\_\_\_

*If less than two years, please provide name of previous employer:*

Employer Name: \_\_\_\_\_

Position: \_\_\_\_\_ How long? \_\_\_\_\_

\_\_\_\_\_

### Employment

Wage-earner (W2) - or -  Self-Employed

Employer Name: \_\_\_\_\_

Position: \_\_\_\_\_ How long? \_\_\_\_\_

\_\_\_\_\_

*If less than two years, please provide name of previous employer:*

Employer Name: \_\_\_\_\_

Position: \_\_\_\_\_ How long? \_\_\_\_\_

\_\_\_\_\_

<u>Gross Monthly Income</u>	<u>Borrower</u>	<u>Co-Borrower</u>
Base Employment	\$ _____	\$ _____
Overtime	\$ _____	\$ _____
Bonuses/Commissions	\$ _____	\$ _____
Dividends/Interest	\$ _____	\$ _____
Net Rental Income	\$ _____	\$ _____
Additional Income	\$ _____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>	<b>\$ _____</b>

<u>Bank Accounts and Investments</u>	<u>Borrower</u>	<u>Co-Borrower</u>
Checking	\$ _____	\$ _____
Savings	\$ _____	\$ _____
Stocks/Bonds	\$ _____	\$ _____
401K/IRA	\$ _____	\$ _____
Additional Assets	\$ _____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>	<b>\$ _____</b>

<u>Debts</u>	<u>Monthly Payment</u>		<u>Unpaid Balance</u>	<u>Comments/Notes</u>
	<u>Borrower</u>	<u>Co-Borrower</u>		
Car Payment	\$ _____	\$ _____	\$ _____	_____
Revolving Accounts	\$ _____	\$ _____	\$ _____	_____
Real Estate loans	\$ _____	\$ _____	\$ _____	_____
Alimony/Child Support	\$ _____	\$ _____	\$ _____	_____

Have you ever declared bankruptcy?  Yes  No (If yes, please explain) \_\_\_\_\_

Are you aware of any derogatory information on your credit report?  Yes  No (If yes, please explain) \_\_\_\_\_

Will any portion of your down payment be borrowed?  Yes  No (If yes, please explain) \_\_\_\_\_

Is it your intent to occupy this property as your primary residence?  Yes  No (If no, please explain) \_\_\_\_\_

Do you own any rental properties?  Yes  No (If yes, please explain) \_\_\_\_\_

**Authorization: I hereby authorize release of all credit information to KPL Select Mortgage, Inc. for credit review/loan pre-qualification purposes. I understand that it is the policy of KPL Select Mortgage, Inc. to protect the security and confidentiality of my non-public personal information and that such information will be disclosed only as necessary to secure financing for my real estate transaction.**

\_\_\_\_\_  
**Signature** **Date** **Signature** **Date**

**Please return via fax to 818-907-5626 or by email to klynch@kplselect.com**

Referred By: \_\_\_\_\_ Phone: \_\_\_\_\_

Company: \_\_\_\_\_ Email: \_\_\_\_\_