



Kelly Lynch, Loan Specialist
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Prequalification Form

Form with checkboxes for loan types: Purchase, Rate & Term Refinance, Cash-Out Refinance, Second: HELOC / Fixed 2nd, Owner, Non-Owner, Second Home, SFR, Condo, PUD, Manufactured Home, # units

Primary Borrower

Primary Borrower form fields: Name, Home Phone, Cell, Office Phone, Fax, Email, Social Security No., Date of Birth, Marital Status, Present Address, Own/Rent, Monthly pymt, How long

Co- Borrower

Co- Borrower form fields: Name, Home Phone, Cell, Office Phone, Fax, Email, Social Security No., Date of Birth, Marital Status, Present Address, Own/Rent, Monthly pymt, How long

Employment

Primary Borrower Employment form fields: Wage-earner (W2) or Self-Employed, Employer Name, Position, How long, Previous employer

Employment

Co- Borrower Employment form fields: Wage-earner (W2) or Self-Employed, Employer Name, Position, How long, Previous employer

Table with 3 columns: Gross Monthly Income, Borrower, Co-Borrower. Rows include Base Employment, Overtime, Bonuses/Commissions, Dividends/Interest, Net Rental Income, Additional Income, TOTAL.

Table with 3 columns: Bank Accounts and Investments, Borrower, Co-Borrower. Rows include Checking, Savings, Stocks/Bonds, 401K/IRA, Additional Assets, TOTAL.

Table with 5 columns: Debts, Monthly Payment Borrower, Monthly Payment Co-Borrower, Unpaid Balance, Comments/Notes. Rows include Car Payment, Revolving Accounts, Real Estate loans, Alimony/Child Support, TOTAL.

Form with questions: Have you ever declared bankruptcy?, Are you aware of any derogatory information on your credit report?, Will any portion of your down payment be borrowed?, Is it your intent to occupy this property as your primary residence?, Do you own any rental properties?

Authorization: I hereby authorize release of all credit information to KPL Select Mortgage, Inc. for credit review/loan pre-qualification purposes. I understand that it is the policy of KPL Select Mortgage, Inc. to protect the security and confidentiality of my non-public personal information and that such information will be disclosed only as necessary to secure financing for my real estate transaction.

Signature Date

Signature Date

Please return via fax to 818-971-3072 or by email to klynch@kplselect.com

This Section For Office Use Only:

Office Use Only form fields: Income Type, FICO, Borrower/Co-Borrower, Loan Amt, 1st/2nd LTV, CLTV, Referred By, Company, Phone, Email, Loan terms (10/1 I/O, 7/1 I/O, 5/1 I/O, 30yr, 20yr, 15yr, Eline, Fixed 2nd, Other)